SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	Amara Holdings Limited
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Name of Director/CEO: Teo Hock Chuan
4.	Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes □ No
5.	Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) No (Please proceed to complete Part III)
6.	Date of notification to Listed Issuer: 13-Dec-2023

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

Date of acquisition of or change in interest:									
	12-Dec-2023								
	Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):								
	12-Dec-2023								
	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):								
	N.A.								
Type of securities which are the subject of the transaction (more than one option may be chosen):									
	✓ Ordinary voting shares/units of Listed Issuer								
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer								
	Rights/Options/Warrants over shares/units of Listed Issuer								
[Debentures of Listed Issuer								
[Rights/Options over debentures of Listed Issuer								
[Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer								
[Participatory interests made available by Listed Issuer								
	Others (please specify):								
	Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:								
	1,000								
	Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):								
Γ	Not applicable. Please refer to the "Remarks" section.								

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7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	Acceptance of employee share options/share awards
	☐ Vesting of share awards
	Exercise of employee share options
	✓ Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (please specify):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total	
No. of ordinary voting shares/units held:	1,000	189,258,694	189,259,694	
As a percentage of total no. of ordinary voting shares/units:	0	32.92	32.92	
Immediately after the transaction	Direct Interest	Deemed Interest	Total	
No. of ordinary voting shares/units held:	0	328,675,905	328,675,905	

	As a percentage of total no. of ordinary voting shares/units:	0	57.16	57.16								
9.	Circumstances giving rise to deemed [You may attach a chart(s) in item 10 set out in item 8 tables 1 to 8, arises	o to illustrate i										
	Immediately before the transaction:	nediately before the transaction:										
	Teo Hock Chuan ("THC") is deemed to have an interest in:											
	(a) 36,260,704 issued and paid-up ordinary shares (the "Shares") in the capital of Amara Holdings Limited (the "Company") held by Albertsons Capital Pte. Ltd. ("ACPL") as he is entitled to exercise or control the exercise of not less than 20% of the votes attached to the voting shares of ACPL;											
		152,987,990 Shares held by First Security Pte Ltd ("FSPL") as he is entitled to exercise or control the exercise of less than 20% of the votes attached to the voting shares of FSPL; and										
	(c) 10,000 Shares held by Tan Meow Cheng ("TMC") as TMC is his spouse. Immediately after the transaction:											
	(1) As stated in the offer document dated 5 December 2023 (the "Offer Document") issued by United Oversea Limited ("UOB"), for and on behalf of Amethyst Assets Pte. Ltd. (the "Offeror"), in connection with the volunta unconditional cash offer (the "Offer") for all the Shares, other than Shares held in treasury and those Shares heldirectly or indirectly, by the Offeror as at the date of the Offer, ACPL, FSPL and TMC have provided irrevocable undertakings in favour of the Offeror pursuant to which they have undertaken and/or agreed, inter alia, to according the acceptance of, the Offer in respect of all the Shares held by them. On 12 December 2023, ACPL and TMC accepted the Offer in respect of all the Shares held by them. Following their acceptances of the Offer ACPL, FSPL and TMC no longer hold any Shares.											
(2) THC is deemed to have an interest in the Shares held by the Offeror, as he has a controlling interest which in turn is entitled to exercise or control the exercise of not less than 20% of the votes attached shares of the Offeror. As stated in the dealings disclosure and level of acceptances announcement dependent 2023 issued by UOB, for and on behalf of the Offeror, as at 6.00 p.m. (Singapore time) on 2023, the Offeror (a) has received valid acceptances of the Offer amounting to 312,459,305 Shares at acquired on the SGX-ST an aggregate of 16,216,600 Shares, and the total number of Shares owned, agreed to be acquired by the Offeror amount to an aggregate of 328,675,905 Shares.												
10.	Attachments (if any):											
	(The total file size for all attachment(s) should not exc	eed 1MB.)									
11.	If this is a replacement of an earlier	notification, p	olease provide:									
	(a) SGXNet announcement refere (the "Initial Announcement"):	nce of the <u>fir</u>	st notification which	was announced on SGXNet								
	(b) Date of the Initial Announcement	ent:										
	(c) 15-digit transaction reference number of the relevant transaction in the Form 1 which was attached in the Initial Announcement:											
12.	Remarks (<i>if any</i>):											
	As stated in the Offer Document, THC has p which he has undertaken and/or agreed, ir		vocable undertaking in	favour of the Offeror pursuant to								

- (a) to accept, or procure the acceptance of, the Offer in respect of all his Shares; and
- (b) to waive, or procure the waiver of, his rights to receive any cash settlement or payment for his acceptance of the Offer within the time period prescribed under Rule 30 of the Singapore Code on Take-overs and Mergers.

THC has accepted the Offer on 12 December 2023 pursuant to the terms of his irrevocable undertaking and has waived his right to receive any cash settlement or payment for his acceptance of the Offer in respect of 1,000 Shares. As such, THC will not be receiving any cash settlement or payment for his acceptance of the Offer.

The above shareholding percentages before and after the transaction are calculated based on 574,968,200 Shares (excluding 1,967,800 Shares held by the Company in treasury) and rounded to two (2) decimal places.

Transaction Reference Number (auto-generated):

4	3	4	8	9	4	2	4	5	6	4	4	6	9	1

Name of Individual:

(a)

Additional transaction (Transaction "B", "C", etc) by the same Director/CEO where the information in Part I is the same for the additional transaction

Add New Part III Transaction

Item 13 is to be completed by an individual submitting this notification form on behalf of the Director/CEO.

- 13. Particulars of Individual submitting this notification form to the Listed Issuer:

 - (b) Designation (if applicable):
 - (c) Name of entity (*if applicable*):