SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	Amara Holdings Limited
2.	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
3.	Name of Director/CEO:
	Teo Geok Tin
4.	Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes ☐ No
5.	Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) No (Please proceed to complete Part III)
6.	Date of notification to Listed Issuer: 13-Dec-2023

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

Tra	nnsaction A ① Delete This Part III Transaction
1.	Date of acquisition of or change in interest:
	11-Dec-2023
2.	Date on which Director/CEO became aware of the acquisition of, or change in, interest (if different from item 1 above, please specify the date):
	11-Dec-2023
3.	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
	N.A.
4.	Type of securities which are the subject of the transaction (more than one option may be chosen): Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others (please specify):
5.	Number of shares, units, rights, options, warrants, participatory interests and/or principal amount/value of debentures or contracts acquired or disposed of by Director/CEO:
	30,000
6.	Amount of consideration paid or received by Director/CEO (excluding brokerage and stamp duties):
	Final offer price of S\$0.60 per share. Please refer to the "Remarks" section.

7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	☐ Securities pursuant to rights issue
	Securities via a placement
	☐ Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	Acceptance of employee share options/share awards
	☐ Vesting of share awards
	Exercise of employee share options
	✓ Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (please specify):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	35,162,232	152,987,990	188,150,222
As a percentage of total no. of ordinary voting shares/units:	6.12	26.61	32.73
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	35,132,232	152,987,990	188,120,222

	As a percentage of total no. of ordinary voting shares/units:							
9.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]							
	Teo Geok Tin ("TGT") is deemed to have an interest in the 152,987,990 issued and paid-up ordinary shares") in the capital of Amara Holdings Limited (the "Company") held by First Security Pte Ltd ("FS entitled to exercise or control the exercise of not less than 20% of the votes attached to the voting shares the security of the security Pte Ltd ("FS entitled to exercise or control the exercise of not less than 20% of the votes attached to the voting shares the security of the security Pte Ltd ("FS entitled to exercise or control the exercise of not less than 20% of the votes attached to the voting shares the security Pte Ltd ("FS entitled to exercise or control the exercise of not less than 20% of the votes attached to the voting shares the security Pte Ltd ("FS entitled to exercise or control the exercise of not less than 20% of the votes attached to the voting shares the security Pte Ltd ("FS entitled to exercise or control the exercise of not less than 20% of the votes attached to the voting shares the security Pte Ltd ("FS entitled to exercise or control the exercise of not less than 20% of the votes attached to the voting shares the security Pte Ltd ("FS entitled to exercise or control the exercise of not less than 20% of the votes attached to the votes attached to the exercise of not less than 20% of the votes attached to the votes attac	PL") as she is						
10.	0. Attachments (if any): 1 (The total file size for all attachment(s) should not exceed 1MB.)							
11.								
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced	on SGXNet						
	(the "Initial Announcement"):							
	(b) Date of the Initial Appaulacements							
	(b) Date of the Initial Announcement:							
	(c) 15-digit transaction reference number of the relevant transaction in the Form	1 which was						
	attached in the Initial Announcement:							
12.	2. Remarks (if any):	Remarks (if any):						
	As stated in the offer document dated 5 December 2023 (the "Offer Document") issued by United Ov Limited, for and on behalf of Amethyst Assets Pte. Ltd. (the "Offeror"), in connection with the volunta unconditional cash offer (the "Offer") for all the Shares, other than Shares held in treasury and those directly or indirectly, by the Offeror as at the date of the Offer, TGT has provided an irrevocable under favour of the Offeror pursuant to which she has undertaken and/or agreed, inter alia:	ry Shares held,						
	(a) to accept, or procure the acceptance of, the Offer in respect of all her Shares; and							
	(b) save as provided below, to waive, or procure the waiver of, her rights to receive any cash settleme for her acceptance of the Offer within the time period prescribed under Rule 30 of the Singapore Cocovers and Mergers.							
	As further stated in the Offer Document, TGT may, if agreed by the Offeror, receive cash settlement of her acceptance of the Offer in respect of any of her Shares if she contributes to the Offeror an amoun equivalent to the total cash consideration payable for such Shares under the Offer, as subscription mushares in the Offeror.	t in cash						
	TGT has accepted the Offer on 11 December 2023 in respect of 30,000 Shares pursuant to the terms of irrevocable undertaking and has agreed with the Offeror that she shall receive cash settlement or pay acceptance of the Offer in respect of such Shares.							
	The above shareholding percentages before and after the transaction are calculated based on 574,96	8 200 Shares						

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nsa	ction B Delete This Part III Transact
Da	te of acquisition of or change in interest:
12-	Dec-2023
	te on which Director/CEO became aware of the acquisition of, or change in, interest (1) different from item 1 above, please specify the date):
12-	Dec-2023
	planation (if the date of becoming aware is different from the date of acquisition of, or chang interest):
N.A	·
-	pe of securities which are the subject of the transaction (more than one option may bosen):
<i>∨</i>	Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others (please specify):
	mber of shares, units, rights, options, warrants, participatory interests and/or principation of debentures or contracts acquired or disposed of by Director/CEO:
35,	132,232
	nount of consideration paid or received by Director/CEO (excluding brokerage and stameties):

7	Observed an analysis of the determination of the de
7.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances :
	Acceptance of employee share options/share awards
	☐ Vesting of share awards
	Exercise of employee share options
	✓ Acceptance of take-over offer for Listed Issuer
	Corporate action by Listed Issuer (please specify):
	Others (please specify):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	35,132,232	152,987,990	188,120,222
As a percentage of total no. of ordinary voting shares/units:	6.11	26.61	32.72
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	0	0

	As a percentage of total no. of ordinary voting shares/units:	0	0	0			
9.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]						
	Immediately before the transaction:						
	TGT is deemed to have an interest in the 152,987,990 Shares held by FSPL as she is entitled to exercise or control the exercise of not less than 20% of the votes attached to the voting shares of FSPL.						
	Immediately after the transaction:						
	As stated in the Offer Document, FSPL has prowhich it has undertaken and/or agreed, intersthe Shares held by it. On 12 December 2023, Fby it. Following its acceptance of the Offer, FS	alia, to accept, or FSPL accepted th	procure the accepted of the procure	otance of, the Offer in resp	ect of all		
10.	Attachments (if any): 1						
	(The total file size for all attachment(s) sl	hould not exceed	1MB.)				
11.	If this is a replacement of an earlier notification, please provide:						
	(a) SGXNet announcement reference (the "Initial Announcement"): (b) Date of the Initial Announcement		otification whic	h was announced on S	SGXNet		
	() 45 8 9 9						
	(c) 15-digit transaction reference nu attached in the Initial Announcem		elevant transac	tion in the Form 1 wh	ich was		
12.	Remarks (<i>if any</i>):						
12.	As stated in the Offer Document, TGT has provided an irrevocable undertaking in favour of the Offeror pursuant to which she has undertaken and/or agreed, inter alia:						
	(a) to accept, or procure the acceptance of, the Offer in respect of all her Shares; and						
	(b) to waive, or procure the waiver of, her rights to receive any cash settlement or payment for her acceptance of the Offer within the time period prescribed under Rule 30 of the Singapore Code on Take-overs and Mergers.						
	TGT has accepted the Offer on 12 December 2023 in respect of 35,132,232 Shares pursuant to the terms of her irrevocable undertaking and has waived her right to receive any cash settlement or payment for her acceptance of the Offer in respect of such Shares. As such, TGT will not be receiving any cash settlement or payment for her acceptance of the Offer in respect of such Shares.						
	The above shareholding percentages before a (excluding 1,967,800 Shares held by the Comp) Shares		
_							
Tra	ansaction Reference Number (auto-gene	erated):					
4	3 7 9 1 7 5 4 2 0 4 6 4 0 1						

Additional transaction (Transaction "B", "C", etc) by the same Director/CEO where the information in Part I is the same for the additional transaction

Add New Part III Transaction

a)	Name of Individual:
o)	Designation (if applicable):
:)	Name of entity (if applicable):